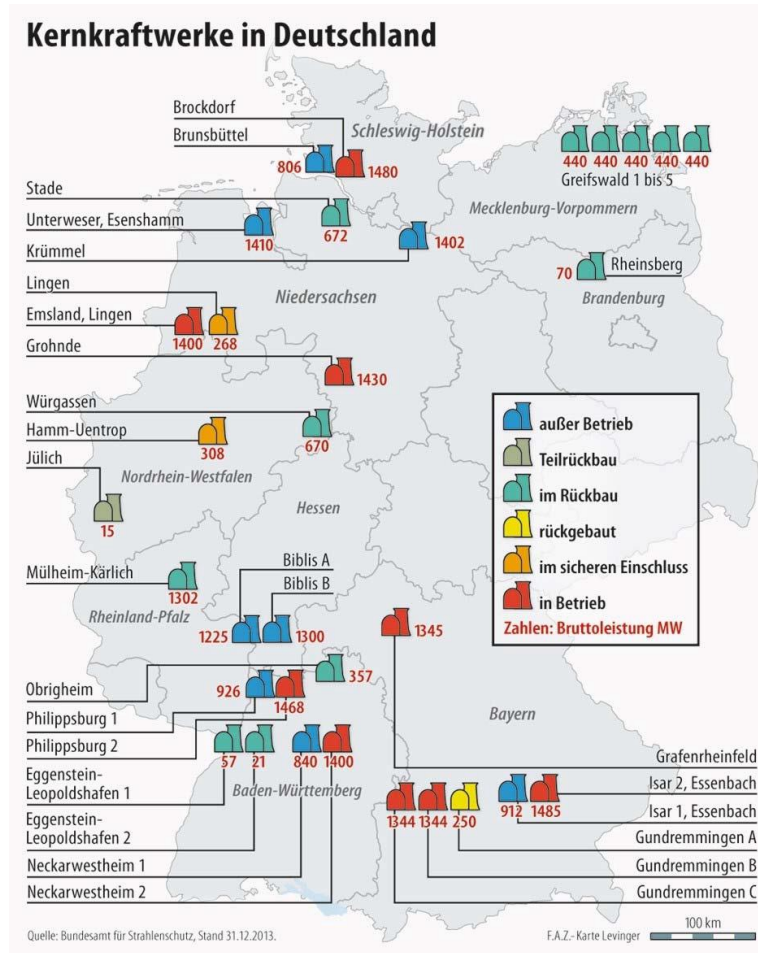


INRAG Public Workshop
Vienna, 26.02.2016

Nuclear phase-out in Germany

Wolfgang Renneberg

Nuclear phase-out in Germany



Most of the nuclear power plants that had been built in Germany have already been shut down.

Nuclear phase-out in Germany

Final shut downs of commercial NPP

- before the first phase out law (< 2002): 12 NPP
- following the first phase out law (2002): 3 NPP
- following the second phase out law (2011): 9 NPP

Still operating with last shutdown in 2022: 8 NPP

Nuclear- Phase – Out in Germany

Status of shutdowns as consequence of the second phase out law (2011):

2011:	Biblis A
	Biblis B
	Neckarwestheim 1
	Brunsbüttel
	Isar 1
	Unterweser
	Philippsburg 1
	Krümmel
2015:	Grafenrheinfeld

Nuclear phase-out in Germany

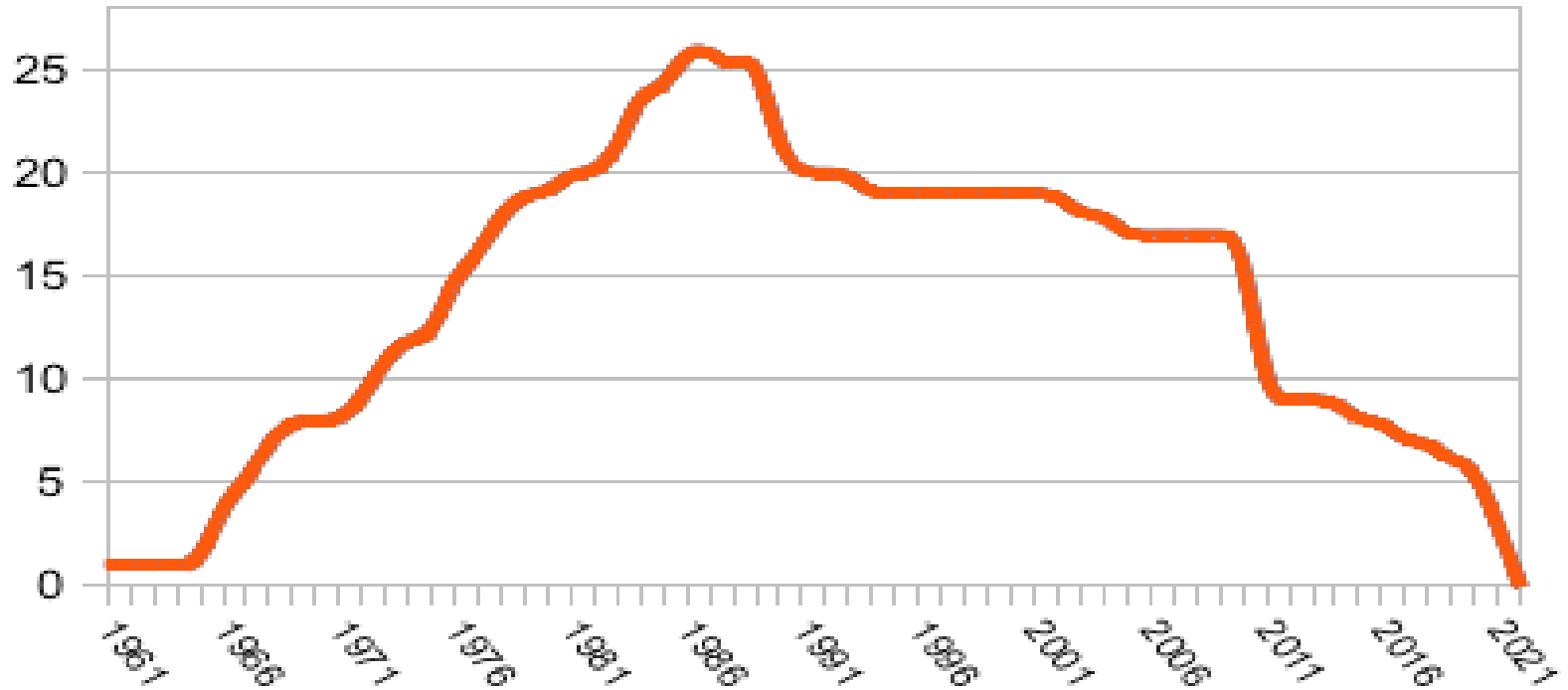
Shutdown schedule of operating NPP:

- 30.06.2015 Grafenrheinfeld
- 31.12.2017: Gundremmingen B (BWR)
- 31.12.2019: Philippsburg 2
- 31.12.2021: Grohnde
Gundremmingen C
Brokdorf
- 31.12.2022: Isar 2
Emsland
Neckarwestheim 2

Nuclear phase-out in Germany

Deutschland: Atomkraftwerke in Betrieb

1961 - 2022 (nach Ausstiegsbeschluss von 2011)



Nuclear phase-out in Germany

Ministerpresident of Baden Württemberg (1973): *Planning an industrial region in the southern Rhine-Valley on the basis of six nuclear power plants*



Nuclear phase-out in Germany

Opposition 1975 against the Wyhl NPP



Nuclear phase-out in Germany

Occupation of the Wyhl-NPP construction site 1975



Nuclear phase-out in Germany

Consensus with the utilities (2000)

1st Phase – Out – Law 2002:

- *Limitation of the amounts of nuclear power allowed to be produced - corresponding to 32 years of lifetime.*
=> last NPP shut down around 2022
- *Amounts of nuclear power can be shifted from older plants to new plants*
- *Stop of reprocessing nuclear fuel*
- *Storage of irradiated fuel decentralized at the NPP sites*

*Additionally: **Renewable Energy Act (2000)***

Nuclear phase-out in Germany

Intermediate Renaissance of Nuclear Energy in Germany 2010 (Life time extension act)

- + **8 years** for old plants (start of operation \leq 1980): **8 NPP**
- + **14 years** for younger plants (start of operation $>$ 1980): **9 NPP**

=> last shut-down around 2036

Nuclear phase-out in Germany

Angela Merkel, March 13th 2011:

*„That what had been absolut unlikely has happened.
This gives reason to make an new assessment of
nuclear energy.“*

Nuclear phase-out in Germany

Conclusion of the Ethics-Commission of the Federal German Parliament May 2011:

„Phasing out nuclear energy is necessary and is recommended by the Commission in order to eliminate the risks that result from nuclear power in Germany. It is a possible way because of existing alternatives with less risks.“

Ethik-Kommission Sichere Energieversorgung, Bericht, Berlin, 30. Mai 2011, Seite 10

Nuclear phase-out in Germany

First phase out act:	2002	=>	20 NPP until 2022
Life Time extension act:	2010	=>	17 NPP until 2036
Back to the start:			
Second phase out act:	2011	=>	8 NPP in 2011
		=>	9 NPP until 12/2022

Nuclear phase-out in Germany

Assessment of the Utilities' lawsuits for compensation:

Vattenfall (ICSID):	4.5	Billion
RWE, EON, Vattenfall (3 Month shutdown):	0.9	Billion
RWE, EON, Vattenfall (constitutional court):	5 -10	Billion ?
RWE, EON, Vattenfall, ENBW (repayment fuel taxes):	5	Billion

=====

Sum of demanded compensation (assessed) :	~ 20 Billion
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Open: Which part of the costs for the management and the disposal of radioactive waste will not be financed by the utilities?	10 - 50 Billion*
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*assessed

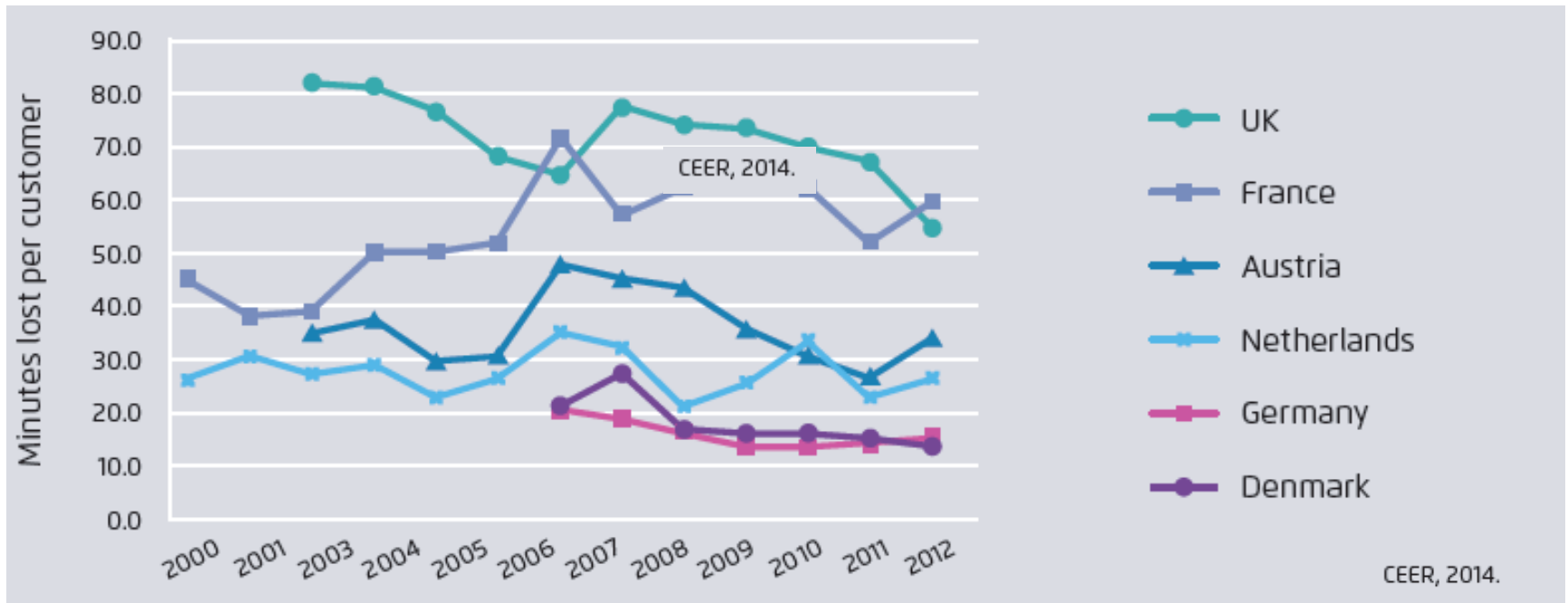
Nuclear phase-out in Germany

Reasons why a nuclear phase out in Germany should not go

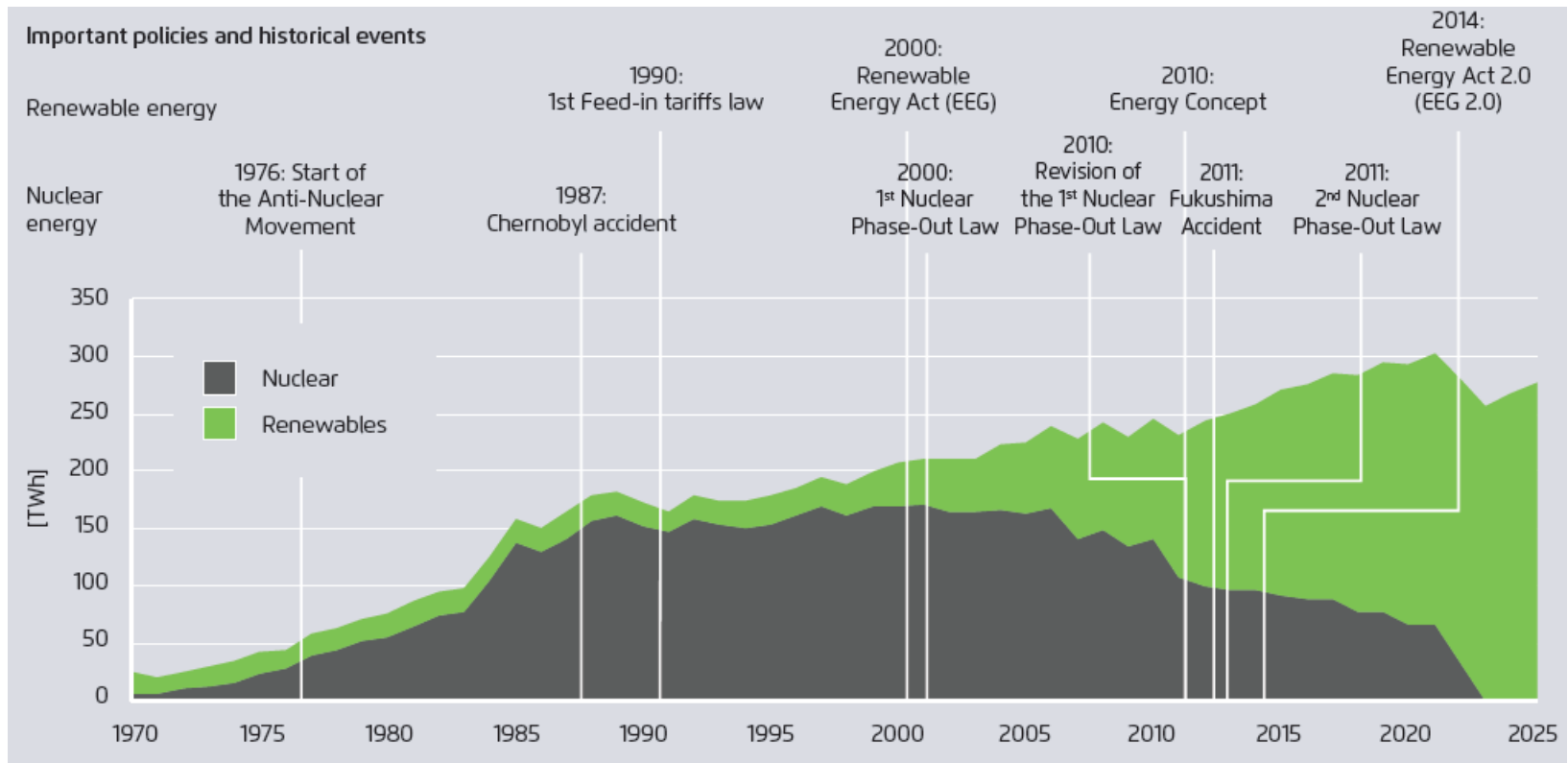
- The potential of renewables to compensate nuclear energy is weak, Renewables are economically not competitive
- Loss of power production cannot be compensated, danger of black outs:
- Germany will have to import electric power and will become more dependent
- CO₂ production will rise
- The economic development will suffer; industry will leave

Nuclear phase-out in Germany

SAIDI—unplanned interruptions, excluding exceptional events



Nuclear phase-out in Germany

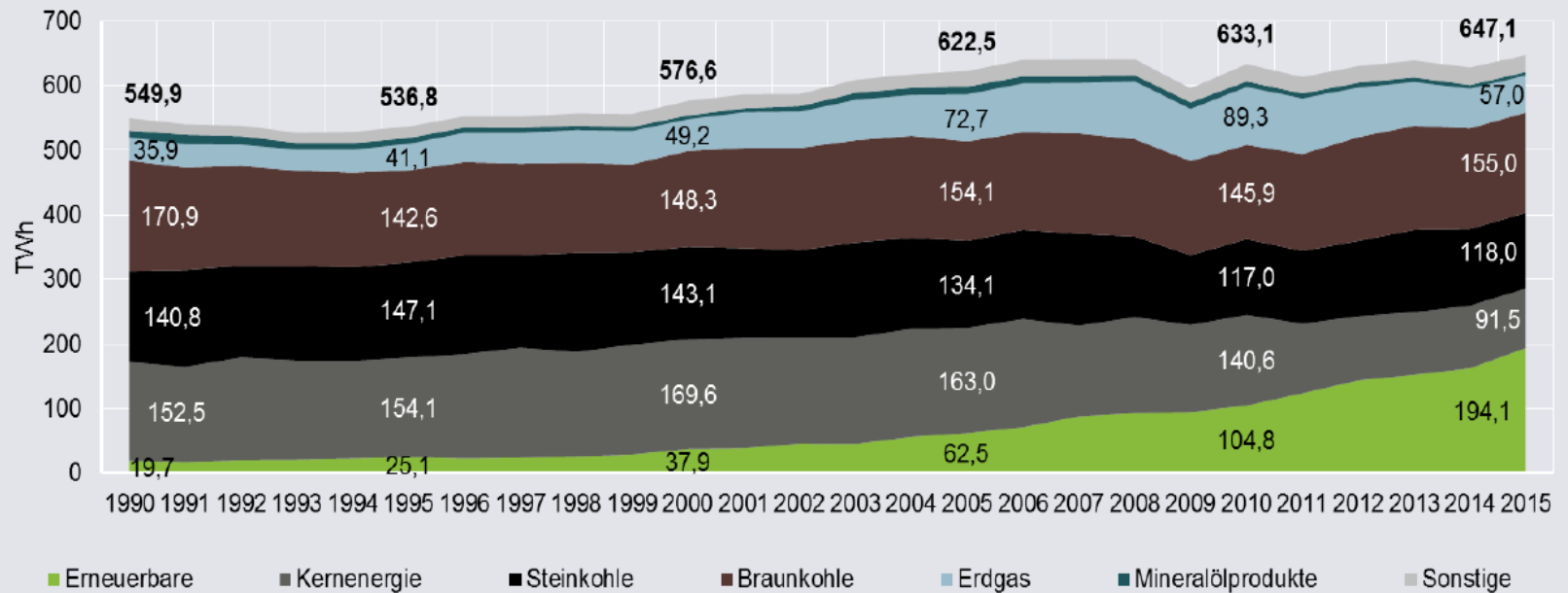


AGEB (2015), AGEE (2015), BNetzA (2014), BNetzA (2015), Statistical Yearbook of the GDR (1973 - 1988), calculations of AGORA,
Source: Understanding the Energiewende, Agora 2015, 12

Nuclear - Phase – Out in Germany

Structure of gross electricity generation in Germany, 1990 - 2014

Entwicklung der Stromproduktion 1990-2015

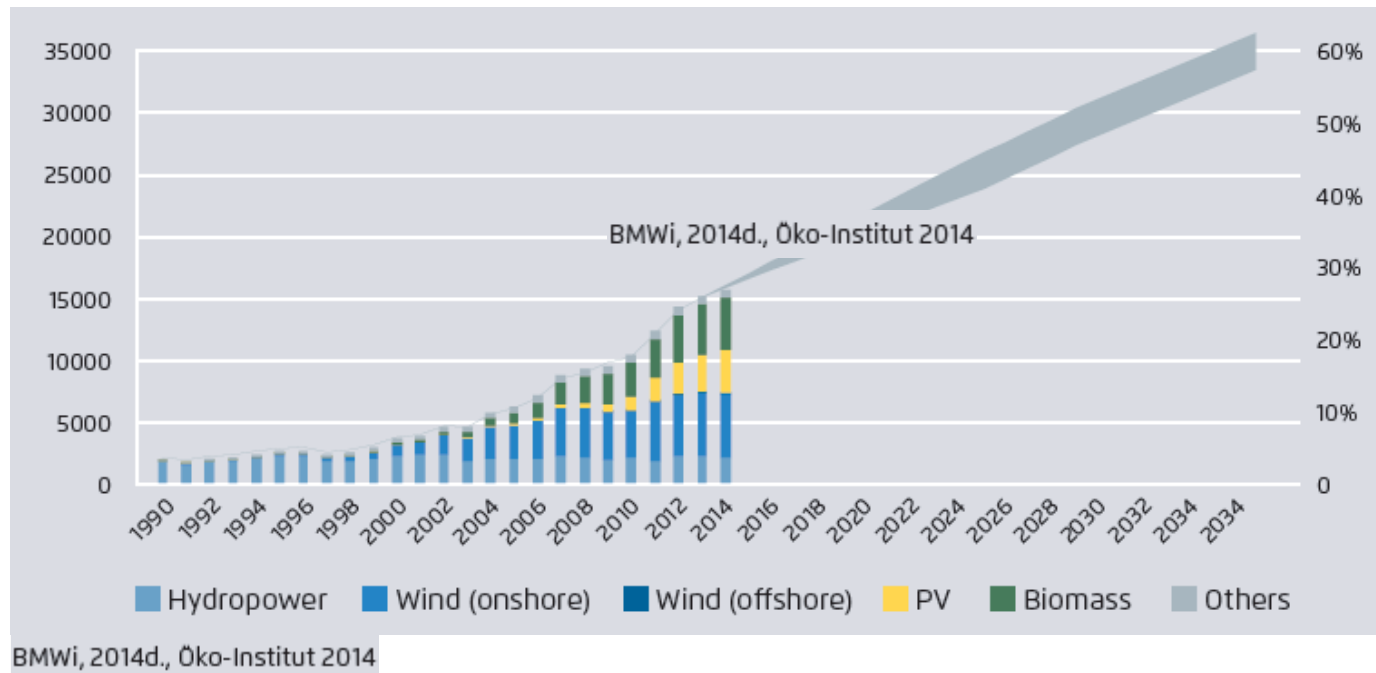


AG Energiebilanzen 2015

Source: Die Energiewende im Stromsektor: Stand der Dinge 2015, AGORA 2016, 13

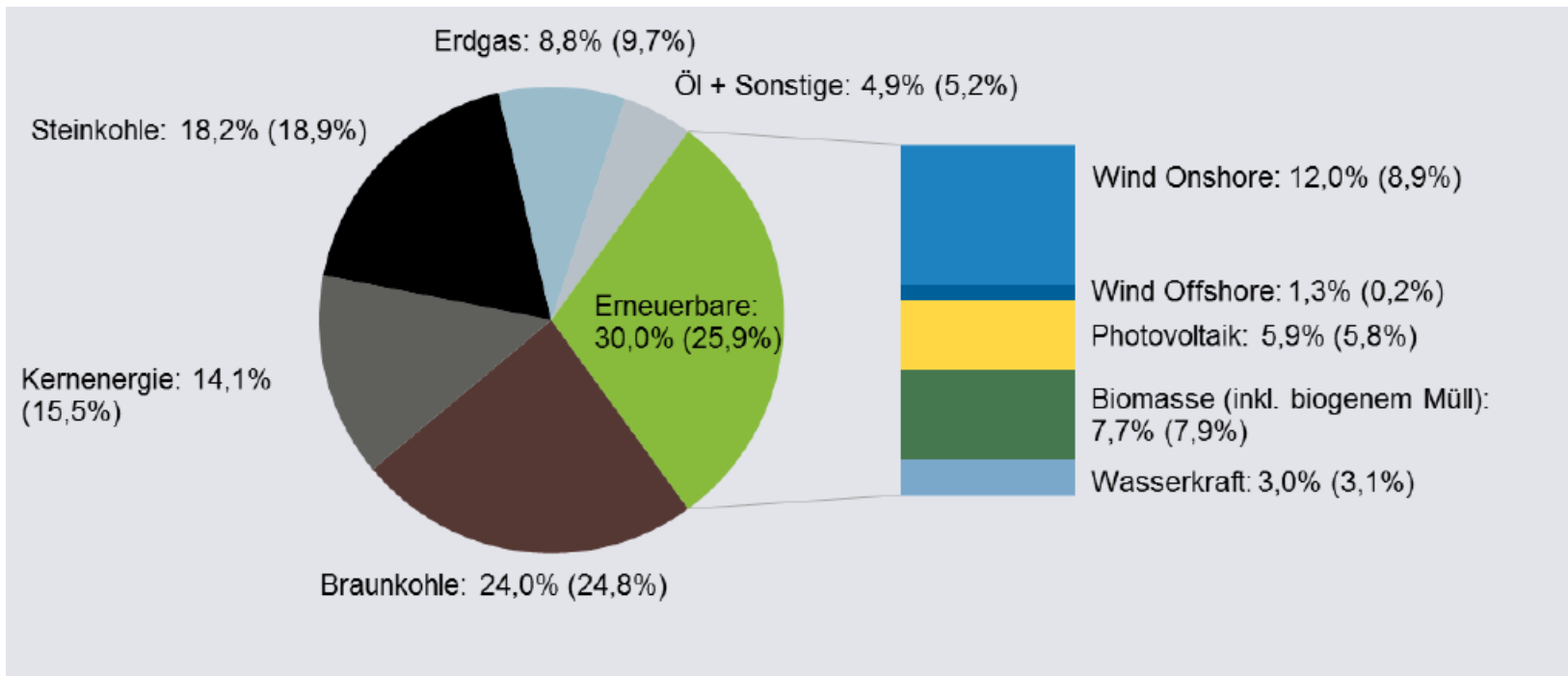
The German NPP - Phase - Out

Contribution of renewables to the electricity supply



Nuclear phase-out in Germany

Production of electricity 2015

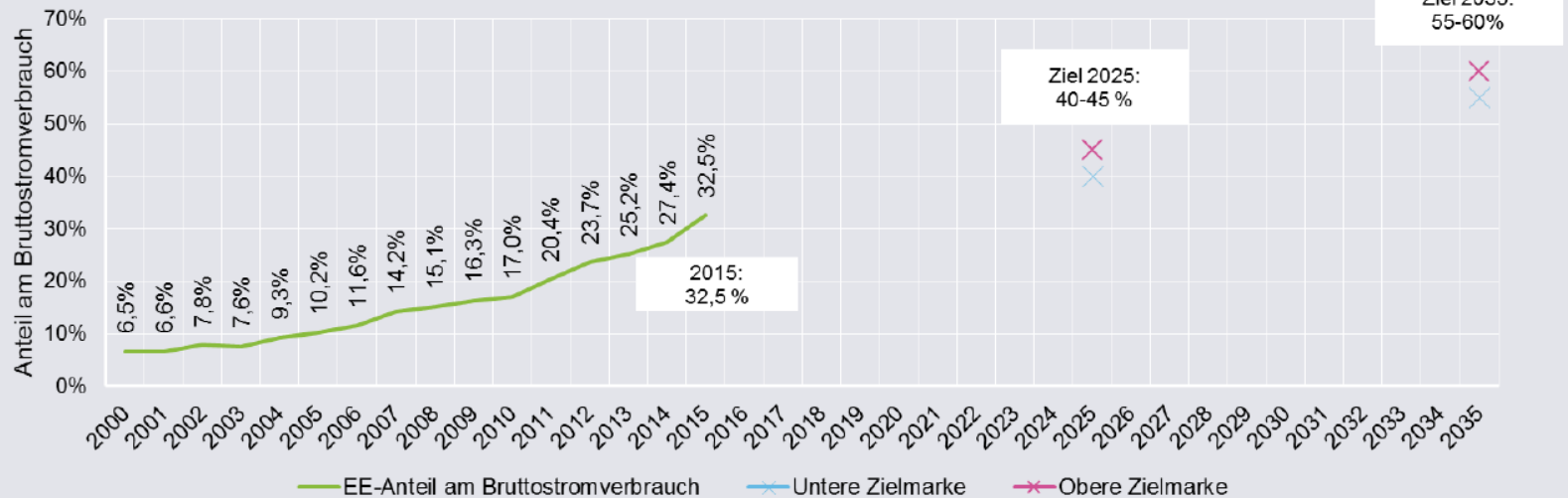


Source: Die Energiewende im Stromsektor: Stand der Dinge 2015, AGORA 2016, 12

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Development of renewables

Anteil Erneuerbarer Energien am Bruttostromverbrauch 2000-2015



AG Energiebilanzen 2015

Source: Die Energiewende im Stromsektor: Stand der Dinge 2015, AGORA 2016, 17

Nuclear phase-out in Germany

Measures to limit the growth of the renewables

Annual capacity targets:

Maximum yearly capacity targets of

- *2500 MW of PV,*
- *2500 MW of wind offshore,*
- *800 MW of wind onshore and*
- *100 MW of biomass.*

Feed-in tariffs are adjusted automatically depending on whether the technology-specific targets are met.

Nuclear phase-out in Germany

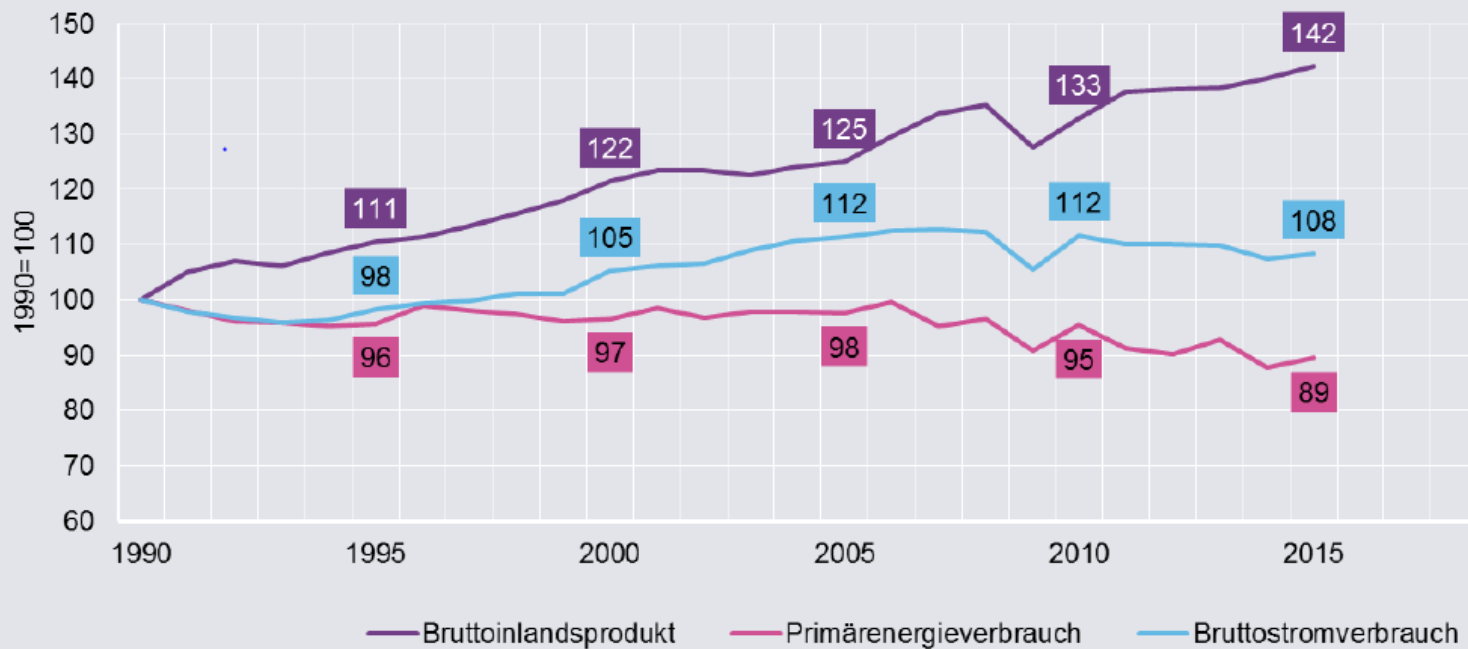
Net electricity exports from Germany to its neighbours
(physical flows), 2000-2014



Source, Understanding the *Energiewende*, AGORA, 23

Nuclear phase-out in Germany

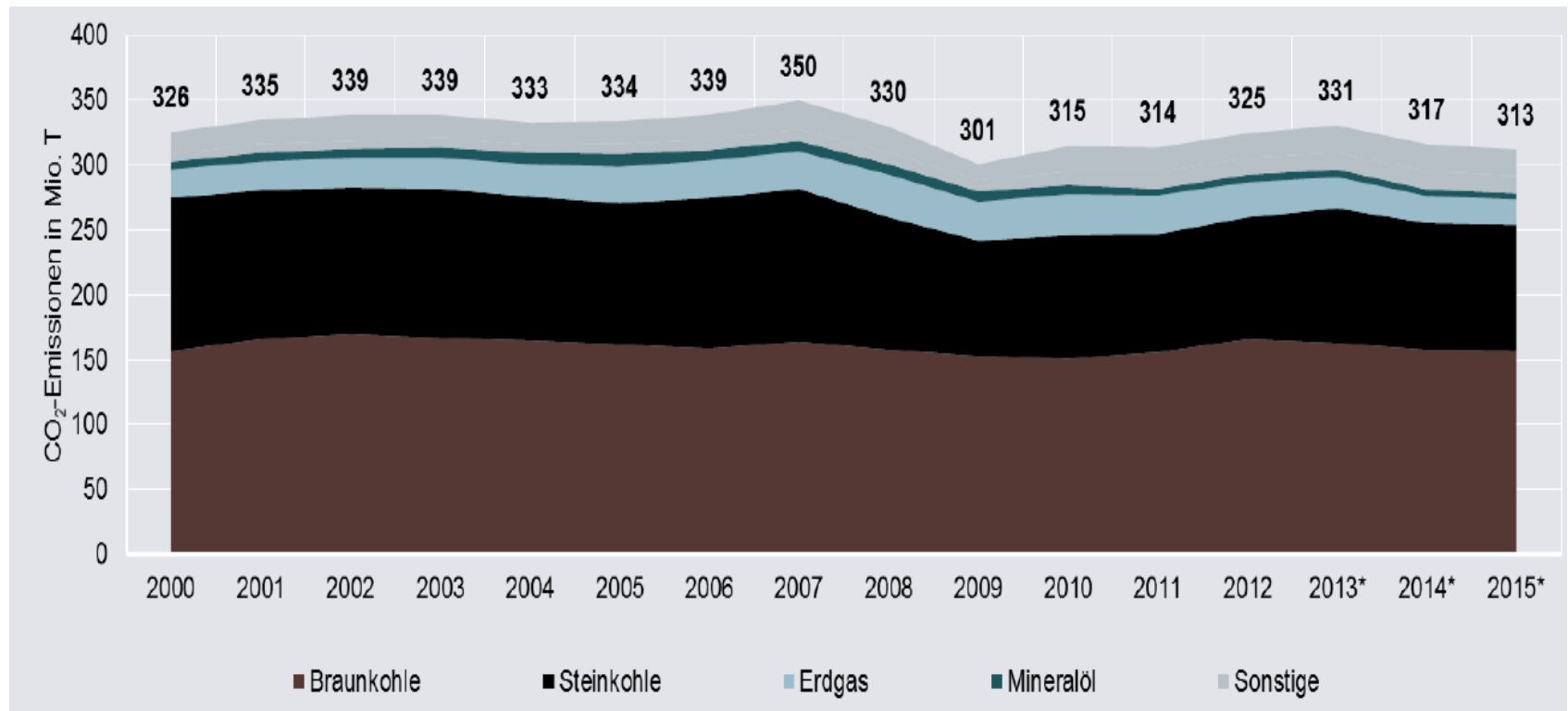
Decoupling of economic growth and Energy consumption



AG Energiebilanzen 2015; Statistisches Bundesamt, eigene Berechnungen

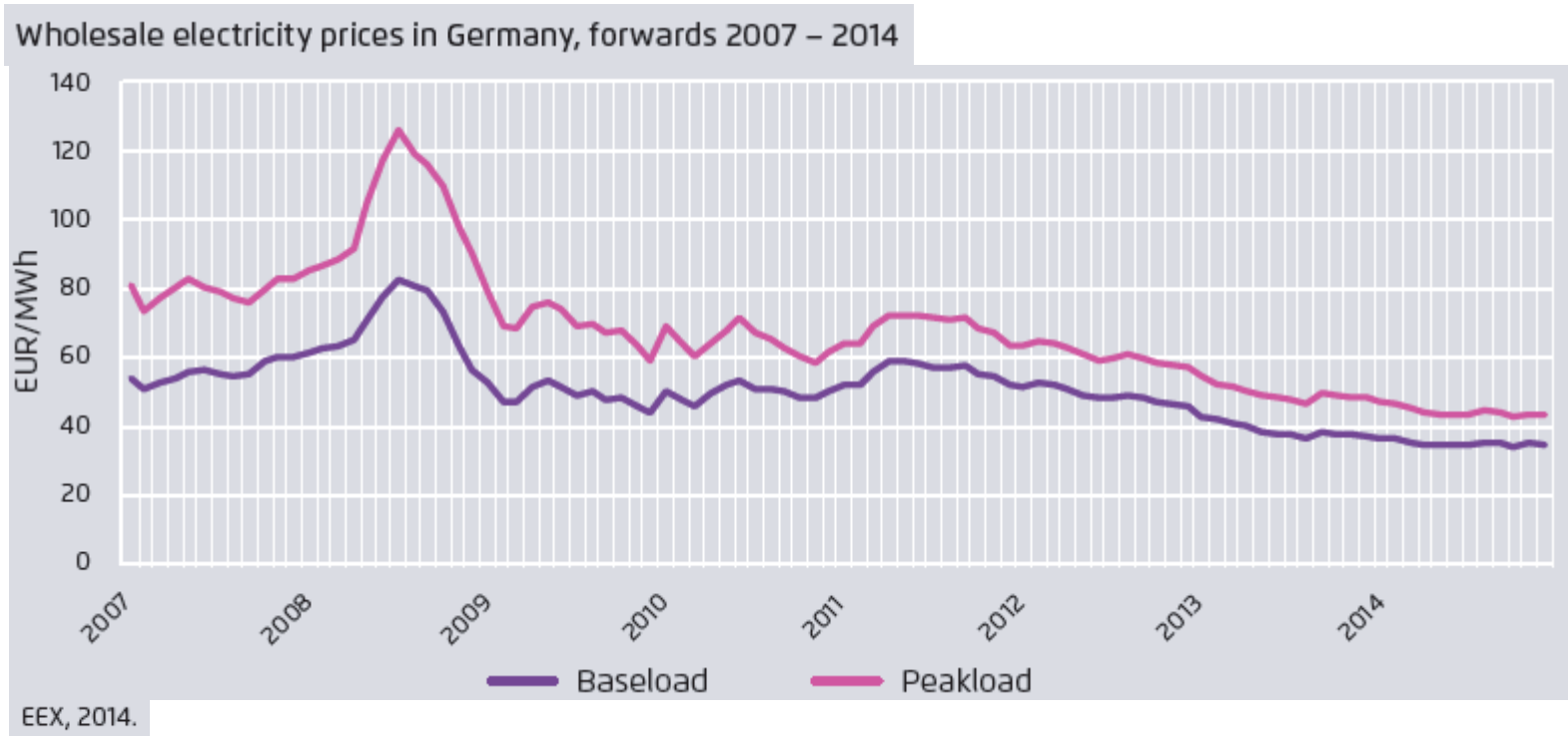
Nuclear phase-out in Germany

CO₂ production of the electricity sector



UBA 2015a; AGORA Berechnungen* für 2013, 2014 und 2015.

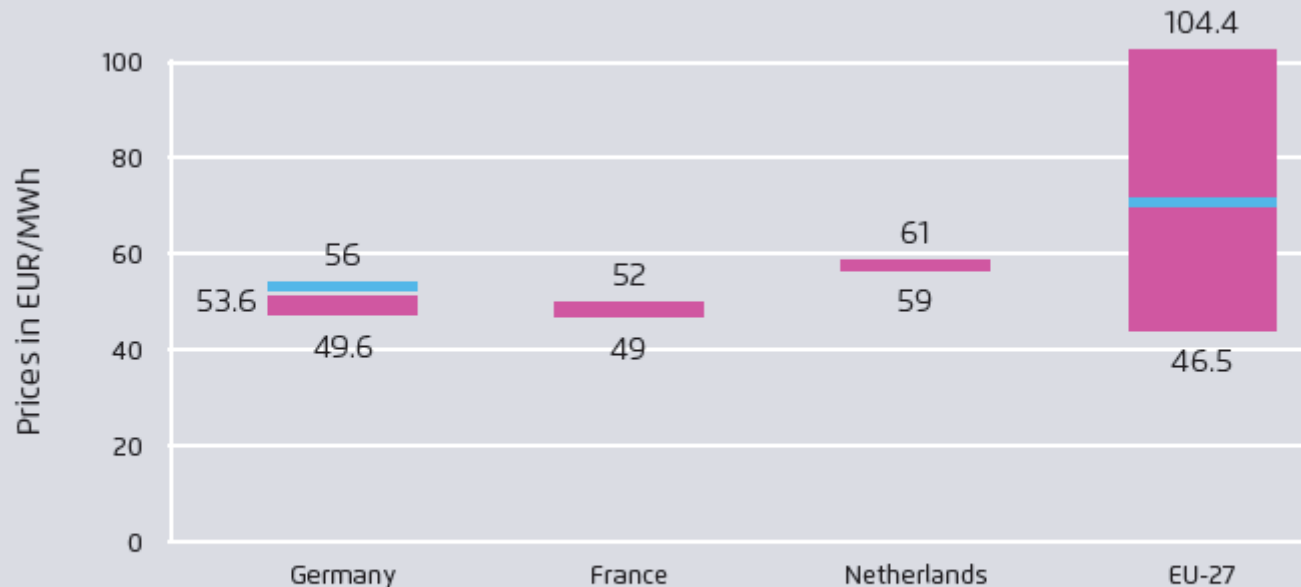
Nuclear phase-out in Germany



Source: Understanding the *Energiewende*, AGORA 2015, 30

Nuclear phase-out in Germany

Comparison of end-use electricity prices in 2012 for energy intensive industries (150 GWh annual consumption)

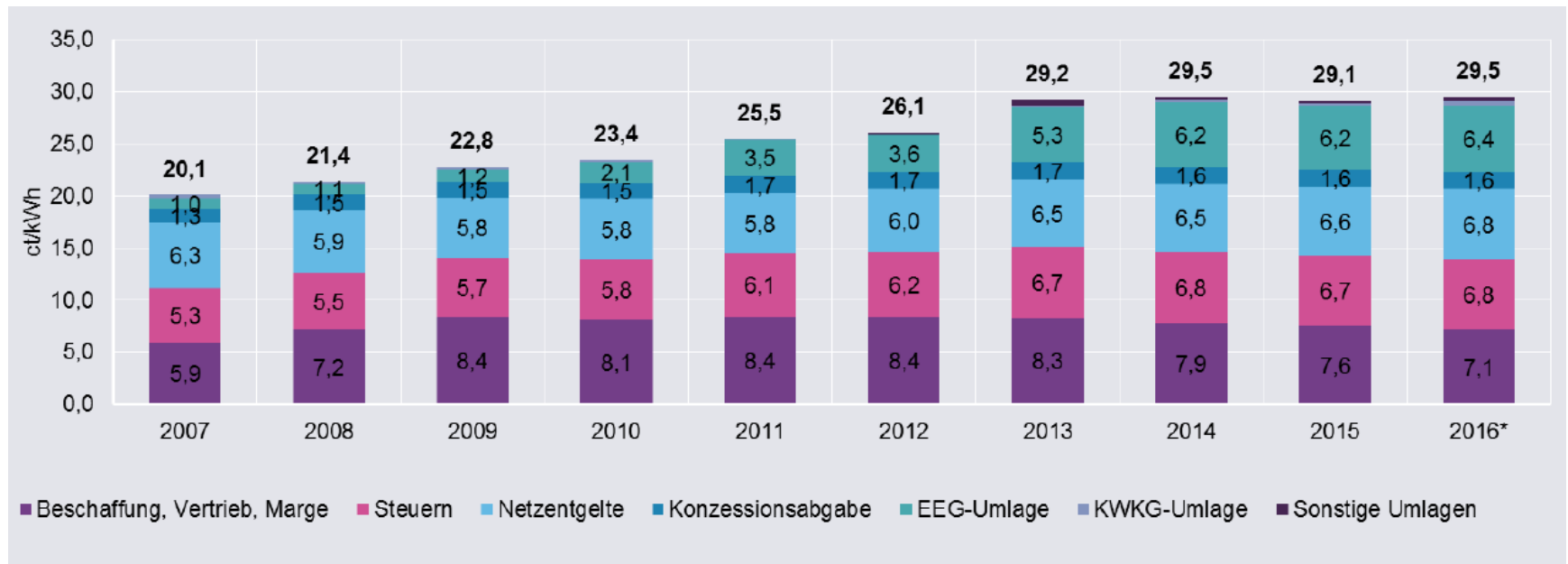


Agora Energiewende 2014.b

Report on the German power system, AGORA 2015, 25

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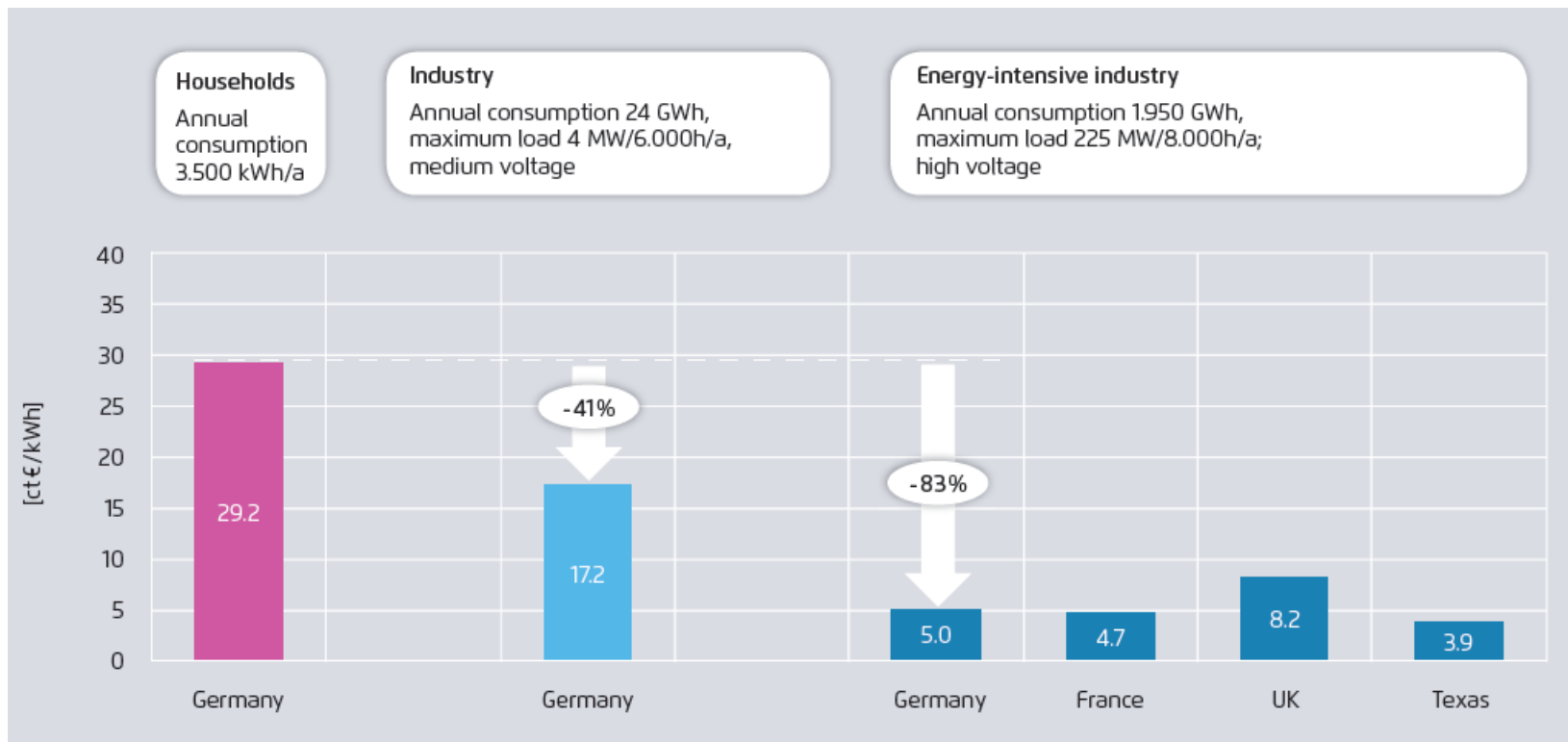
Electricity Prices of households



BNetzA2015; Werte für 2016*: AGORA Schätzung; R

Nuclear phase-out in Germany

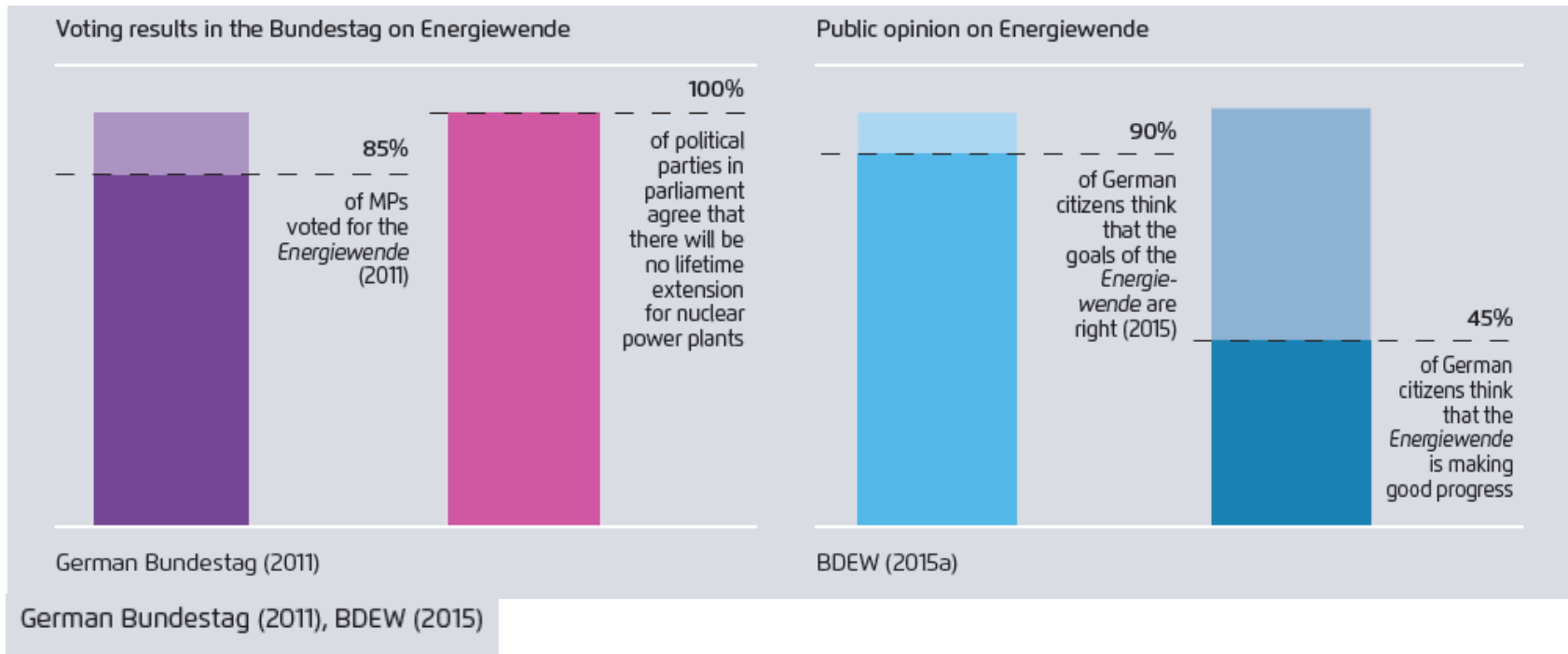
Average electricity prices for households and industrial consumers, 2013



BNetzA (2014b), Ecofys/ISI (2014)

Nuclear phase-out in Germany

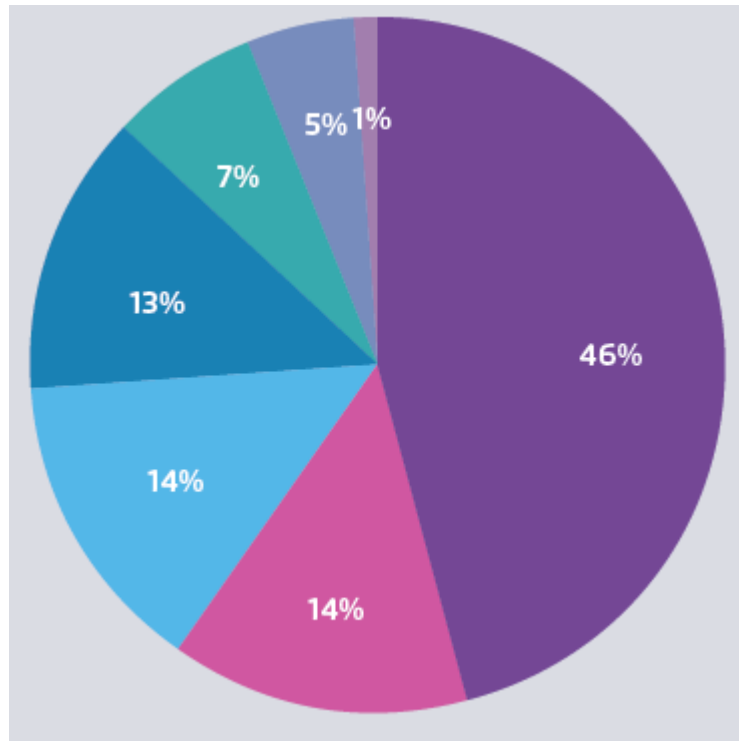
Political and public support of the Energiewende



Source: Understanding the *Energiewende*, AGORA 2015, 10

Nuclear phase-out in Germany

Ownership share of renewable generation in Germany, 2012



- Private citizens and farmers
- Project developers
- Industry
- Funds/banks
- Regional/municipal utilities
- Big four
- Other

Statistica, 2014

Nuclear phase-out in Germany

·Elements that stabilize the Energiewende:

- high Investments in many diversified sectors are bearing the Energiewende; 5% contribution of the utilities;
- Energiewende is covering all sectors of the economy: electricity production, turbine production, computer sector, heating sector, households, craftsmen 46 % are private citizens and farmers;
- Energiewende has lost its green colour and has crossed all political borders;

There are many problems of the nuclear phase-out left to solve but it seems that there will be no way back..